Transformer Excitation Current Test
Ideal Transformer

- Transformers allow energy transfer from one electrical circuit to another.
- For a perfect transformer, no losses would occur.

\[
\text{energy in} = \text{energy out}
\]
Practical Transformer

In reality, a transformer has lots of elements that dissipate energy while the unit is energized. These losts are includes to:

- Copper Losses
- Leakage flux
- Reluctance
- Iron Losses

Losses are all tied to the Design and Construction of the unit.

A change in the losses measured therefore shows us a change in the internal state of a transformer.
Why We do the Test

- Abnormal core grounds
- Winding faults: shorts, open circuits
- LTC problems
- Manufacturing defects
Physics (I Know u love it !! 😊)

- Applying a voltage to one winding of a transformer causes current to flow
- The current generates a magnetic field around the core
- This generates changes in the magnetic state of the core
- Magnetic energy will begin to circulate in the core – this is called magnetic flux
- With the secondary open, only as much current as is needed to get flux moving enters the winding – this is called the excitation current
• Why don’t we measure the flux directly?
  — We can’t, you’d have to be inside the transformer while it was energized

• Magnetizing current, on the other hand, is easy to measure & record
  — Will be VOLTAGE SENSITIVE, so comparison requires same voltage be applied
• If a load is connected, the secondary will pick up power and transfer it through the load

• The load shows up as a reluctance (the magnetic equivalent of resistance)
• Reluctance opposes movement of flux in the core
  • If we were applying a specific amount of VA, adding reluctance would cause a voltage drop
• Instead, we increase the current injected, to overcome the reluctance
• Therefore, a loaded transformer would require more current to be injected
• By measuring the current, we could tell if the transformer was intentionally loaded
Excitation Test Principal

- When an AC Voltage Source, such as a **Doble Test Set**, is placed on a transformer, a small current will flow.

- This small current is the **Magnetizing Current**: the current required to magnetize the Transformer core with the **Magnetic Flux $\phi_{mag}$**. This Magnetizing Current is the Excitation Current we measure and record.

- This Magnetic Flux will induce a voltage across the secondary windings: $V_2$
Excitation Test Principal

• When a Load is placed on the secondary windings a current will flow

\[ I_2 = \frac{V_2}{R_2} \text{ [Ohm’s Law]} \]

• The Current \( I_2 \) will in-turn create an Opposing Magnetic Flux \( \Phi_2 \).

• The Generator, which regulates voltage at a set level, will provide more current to maintain the core magnetized equal to the opposing flux

\[ I_{\text{excitation}} = I_{\text{mag}} + I_2 \]
Finding Turn to Turn Fault

- If a fault develops in the secondary windings, this fault will act as a load across the faulted windings drawing a current $I_{fault}$.
- As a result, the Excitation Current will go up due to the opposing flux created by the fault [$\Phi_{fault}$].

*A Fault will cause Excitation Current to Increase*
Finding Grounded Winding

- If the secondary winding has a grounded neutral and one of the windings develops a fault to ground, grounded windings will draw a fault current.
- As a result, the Excitation Current will go up due to the opposing flux created by the fault $[\phi_{\text{fault}}]$.

**A grounded winding on a transformer with a grounded neutral will cause the Excitation Current to go up.**
Effect of Preventive Autotransformer

- An LTC preventative autotransformer also functions as a load when bridging.
- As taps are stepped through, this can create recognizable step patterns.

When a LTC transitioning device such as a Preventive Autotransformer is in the bridging position the excitation current goes up.
Performing the Test

• Test voltage should be dictated by the same rules that govern the overall test
  — Use the highest whole number test kV that the test set can operate at, up to the maximum voltage

• Some transformers will need to run at lower voltages due to the maximum power output of the test set

• If a previous exists, use the same test voltage so values can be compared
Performing the Test

• For new units, or for investigating events:
  — Test all LTC contacts & reversing switch
  — –1-16R + N + 1L, 1-16L + N + 1R, or all

• Test each DETC position with the LTC in neutral
  — If the DETC has never been operated, do not move it

• For routine unit maintenance

• Test extreme LTC contacts & reversing switch
  — 16R + 1R + N + 1L or 16L + 1L + N + 1R

  Leave the DETC in the normal operating position
Performing the Test

• Aim to measure every phase individually
  – With wye windings with buried neutrals (not accessible), this may not be possible

• If low voltage winding has a neutral, ground it during test to check for turn-ground faults
## Procedure – Single Phase

<table>
<thead>
<tr>
<th>Test</th>
<th>Meas</th>
<th>Mode</th>
<th>Energize</th>
<th>UST</th>
<th>Ground</th>
<th>Float</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>H1-H0/H2</td>
<td>UST</td>
<td>H1</td>
<td>H0</td>
<td>X0*</td>
<td>X2</td>
</tr>
</tbody>
</table>

![Diagram of single phase procedure]

- **I & W Meter**
- **Guard**
- **Ground Lead**
- **Low Voltage Lead**
- **H1**
- **H0**
Procedure – Single Phase

<table>
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<tr>
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<th>UST</th>
<th>Ground</th>
<th>Float</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>H0/H2-H1</td>
<td>UST</td>
<td>H0</td>
<td>H1</td>
<td>X0*</td>
<td>X2</td>
</tr>
</tbody>
</table>
## Procedure – Three Phase WYE

<table>
<thead>
<tr>
<th>Test</th>
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<th>Mode</th>
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<th>UST</th>
<th>Ground</th>
<th>Float</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>H1-H0</td>
<td>UST</td>
<td>H1</td>
<td>H0</td>
<td>X0*</td>
<td>Others</td>
</tr>
</tbody>
</table>

Diagram:
- Guard
- I & W Meter
- Low Voltage Lead
- Ground Lead
- H1
- H2
- H3
- H0
- I_{EC}
Procedure – Three Phase WYE

<table>
<thead>
<tr>
<th>Test</th>
<th>Meas</th>
<th>Mode</th>
<th>Energize</th>
<th>UST</th>
<th>Ground</th>
<th>Float</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>H2-H0</td>
<td>UST</td>
<td>H2</td>
<td>H0</td>
<td>X0*</td>
<td>Others</td>
</tr>
</tbody>
</table>
# Procedure – Three Phase WYE

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<tr>
<th>Test</th>
<th>Meas</th>
<th>Mode</th>
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<th>UST</th>
<th>Ground</th>
<th>Float</th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td>H3-H0</td>
<td>UST</td>
<td>H3</td>
<td>H0</td>
<td>X0*</td>
<td>Others</td>
</tr>
</tbody>
</table>

![Diagram of Three Phase WYE](image)

- Test 3: Measuring H3-H0, Mode UST, Energize H3, UST H0, Ground X0*, Float Others
- Diagram shows a three-phase WYE configuration with connections for guard, I & W meter, ground lead, low voltage lead, H1, H2, and H3 points.
Procedure – Three Phase Delta (A Phase)

<table>
<thead>
<tr>
<th>Test</th>
<th>Meas</th>
<th>Mode</th>
<th>Energize</th>
<th>UST</th>
<th>Ground</th>
<th>Float</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>H3-H1</td>
<td>UST</td>
<td>H3</td>
<td>H0</td>
<td>H2, X0*</td>
<td>Others</td>
</tr>
</tbody>
</table>
### Procedure – Three Phase Delta (B Phase)

<table>
<thead>
<tr>
<th>Test</th>
<th>Meas</th>
<th>Mode</th>
<th>Energize</th>
<th>UST</th>
<th>Ground</th>
<th>Float</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>H1-H2</td>
<td>UST</td>
<td>H1</td>
<td>H2</td>
<td>H3, X0*</td>
<td>Others</td>
</tr>
</tbody>
</table>

![Diagram of Three Phase Delta Configuration (B Phase)](image-url)
Procedure – Three Phase Delta (C phase)

<table>
<thead>
<tr>
<th>Test</th>
<th>Meas</th>
<th>Mode</th>
<th>Energize</th>
<th>UST</th>
<th>Ground</th>
<th>Float</th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td>H3-H1</td>
<td>UST</td>
<td>H3</td>
<td>H0</td>
<td>H2, X0*</td>
<td>Others</td>
</tr>
</tbody>
</table>

Diagram:

- **H1**, **H2**, **H3** are the nodes of the delta connection.
- **EC** indicates a guard I & W meter.
- **Ground Lead** and **Low Voltage Lead** connections are shown.
- The diagram shows the ground lead connected to the ground (H2, X0*).
Analysis of Test Data
Phase Patterns

• The currents/watts measured on a three phase unit will show a pattern across the phases
  — There are three expected patterns

• The phase pattern is tied to both the measurement and the core configuration

• Phase patterns arise from the core configuration
  — Recall that an increased load leads to an increase reluctance, and thus an increased current injected

• Interacting with the core at different points will result in different reluctances, and thus different currents.
  — Reluctance sums similar to resistance
Phase Patterns

In a magnetic core, the *Reluctance* of the steel acts much the same to resist magnetic flux as a resistor does to current. A magnetic core can be represented by a *Reluctance Circuit*.

For simplicity assume that each section has a reluctance of 1 Ω.
Outer Legs (Phase A and C)

The same holds true when you energize Phase C

\[ R = 3 \frac{3}{4} \]
Middle Legs (Phase B)

\[
\frac{1}{3} + \frac{1}{3} = \frac{1}{R}
\]

\[
\frac{2}{3} = \frac{1}{R}
\]

\[R = 2\frac{1}{2}\]
Phase Patterns Characteristics

H-L-H Pattern

- Outer phases have higher currents than center phase, seen in:
  - 3 legged core-type transformers

L-H-L Pattern

- Outer phases have lower currents than center phase, seen in:
  - 3 legged wye core-type with inaccessible neutral
  - 3 legged delta core-type without third phase grounded

Phases all similar

- 3 single phase transformers connected as a 3 phase bank transformer

Anything else indicates a potential problem, or a capacitive winding
For each phase, the DETC pattern should be identified by comparing data at different DETC positions. The approach to DETC pattern analysis depends on whether the unit is an inductive or capacitive specimen.

When a given phase behaves as an **INDUCTIVE** specimen, the DETC pattern follows the change in the primary turns, e.g., as DETC moves from position with a maximum number of turns to one with a minimum number of turns (i.e., higher to lower nameplate voltage) the **MAGNITUDE** of both **current** and **losses** **INCREASES**.

When a given phase behaves as a **CAPACITIVE** specimen, the **current** DETC pattern may or may **NOT** follow the change in the primary turns. This may distort the phase pattern as well. The influence of capacitance can be distinguished from that of a defect by inspecting the loss DETC pattern, which, in the **absence of a defect**, does follow the change in the primary turns.
Analysis of Test Result

• Check the pattern: two similar **high** readings and one **low** reading is normal (though there are exceptions)

• When Tap Changers are present, consider the pattern within the phase

• For three-phase units, compare both high readings with the following criterion:
  — Readings $\leq 50$ mA, difference should not exceed 10%
  — Readings $> 50$ mA, differences should not exceed 5%

• For single phase units both readings should be compared using the same above criterion

• Compare Normal test to alternate tests; results should be similar for a winding in good condition
Analysis of Test Result

• If the core is magnetized an irregular pattern (high, medium, low readings) will be present and you will be unable to compare results effectively. A true problem could be masked, therefore core should be demagnetized and test should be repeated.

• Compare readings to previous results. Ensure that the same voltage was used for both tests for consistent numerical comparison.

• If unusual results are obtained, consider performing an alternate test to further investigate.
UNDERSTAND PHYSICS BEHIND DATA AND YOU WILL DO FINE ☺!

YES IT IS ALL ABOUT PHYSICS ☺️